

## Procedure Information

First Name: \_\_\_\_\_ M.I.: \_\_\_\_\_ Last Name: \_\_\_\_\_

Preferred Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Email: \_\_\_\_\_ Gender: \_\_\_\_\_

Referring Dentist: \_\_\_\_\_ Marital Status:  Single  Married  Child

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Mailing Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_

Responsible Party: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_  
 (If patient is under 18 years old)

Dental Insurance:  Yes  No Please present insurance information prior to being seen.

Insurance Company: \_\_\_\_\_ Name of Subscriber: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Social Security Number: \_\_\_\_\_ Employer: \_\_\_\_\_

## Medical History

Have you been told that you need to PREMEDICATE prior to dental appointments?:  Yes  No

PLEASE INFORM PROVIDER IF YOU ARE PREGNANT.

Do you have history of any of the following?

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> Single                  | <input type="checkbox"/> Hearing Loss                  | <input type="checkbox"/> Pace Maker        |
| <input type="checkbox"/> Arthritis               | <input type="checkbox"/> Heart Attack or Heart Disease | <input type="checkbox"/> Seizures/Epilepsy |
| <input type="checkbox"/> Artificial Joints       | <input type="checkbox"/> Hepatitis                     | <input type="checkbox"/> Stomach Problems  |
| <input type="checkbox"/> Asthma                  | <input type="checkbox"/> Herpes (fever blisters)       | <input type="checkbox"/> Stroke            |
| <input type="checkbox"/> Bleeding Problem/Anemia | <input type="checkbox"/> High Blood Pressure           | <input type="checkbox"/> Thyroid Disease   |
| <input type="checkbox"/> Cancer                  | <input type="checkbox"/> Kidney Problems               | <input type="checkbox"/> TMJ               |
| <input type="checkbox"/> Diabetes HbA1c          | <input type="checkbox"/> Nervous/Anxiety               | <input type="checkbox"/> Tobacco Use       |
| <input type="checkbox"/> Drug Abuse Treatment    | <input type="checkbox"/> Osteoporosis                  | <input type="checkbox"/> Tuberculosis      |
| <input type="checkbox"/> Dry Mouth               | <input type="checkbox"/> Mental Health Condition       | <input type="checkbox"/> Ulcers            |

### Please List All Medications That You Are Taking:

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Allergic reaction to drugs or latex (circle all that apply)

Asprin   Codeine   Ibuprofen   Latex   Local Anesthetics   Metal   Penicillin   Other: \_\_\_\_\_

# Acknowledgment and Consent

## Health History

I understand that providing incorrect information can be dangerous to my health. I certify that I have read, understood, and completed the Health History Questionnaire fully and accurately to the best of my ability.

## Release of Information

I understand that the dentist may need to call to collaborate with other healthcare providers and/or third-party payers in order to provide the best standard of care for me. I authorize the dentist to release any necessary information, including the diagnosis and the records of any treatment or exam rendered to me or my dependent during the period of dental care to third-party payers and/or other health care providers related to my care.

## Financial Policies

I understand that SWOSA gladly accepts dental insurance. In order to prevent any future misunderstandings, disagreements, or disappointments, it is vital that our patients understand our relationship with insurance companies. In the event that your insurance company refuses payment for services rendered, you will be responsible for payment in full. A denial from your insurance does not release you from your financial obligation to us. Every attempt will be made to help you get the proper benefit, but ultimately the final decision rests with your insurance provider.

I understand that the dental office will make every effort to give me accurate estimates of what I will owe for each visit, and that they cannot guarantee exactly what my insurance will pay. I understand that if I have dental insurance, this is a contract between the insurance company and myself, and is ultimately my responsibility, not the dental office's responsibility.

I understand that if any balance remains after my insurance company has paid a claim, I will receive a statement from the dental office for this, and I am expected to pay in full within 15 days of receiving this statement. A late fee of 18% of the total balance or \$25.00 (whichever is greater) will be applied to balances over 30 days.

I understand that I am expected to pay what is due for my treatment when I receive it.

I agree to be responsible for timely payment for all services rendered on my behalf or my dependent's behalf. I agree to be ultimately responsible for all charges on my account which have been applied in accordance with established office policy.

I understand that if my account remains unpaid, it may be transferred to a collections agency.

I understand that my account will be charged a \$50.00 fee for any dishonored check and that I am expected to pick up the check and pay the balance and subsequent fees in cash.

I understand that these policies may be superseded by a written and signed agreement of an alternate policy specific to my account.

## Rescheduling and Cancellation Policies

I understand that if I need to reschedule an appointment, or cannot keep an appointment, I must give 24 hours' notice to a staff member. If I do not give adequate notice, my account will be charged a \$50.00 cancellation fee.

I understand that if I fail or cancel more than 3 consecutive appointments without appropriate notice, my active patient status will be reduced to emergency status, and I will be advised to seek an alternate dental provider.

## Privacy Practices

I acknowledge receipt of Privacy Practices Notice (HIPAA) available upon request.

Printed patient name (or parent/guardian if minor): \_\_\_\_\_ Date: \_\_\_\_\_

Signature of patient (or parent/guardian if minor): \_\_\_\_\_ Date: \_\_\_\_\_

## Medical Information Release Form (HIPAA Release Form)

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

### Release Of Information

- I authorize the release of information including the diagnosis, records; examination rendered to me and claims information. This information may be released to:
- Spouse: \_\_\_\_\_
  - Child(ren): \_\_\_\_\_
  - Other: \_\_\_\_\_
- Information is not to be released to anyone

This **Release Of Information** will remain in effect until terminated by me in writing.

### Messages

Please call:  my home  my work  my cell number: \_\_\_\_\_

If unable to reach me:

- you may leave a detailed message
- please leave a message asking me to return your call
- \_\_\_\_\_

The best time to reach me is (day): \_\_\_\_\_ between(time): \_\_\_\_\_

Signed: \_\_\_\_\_ Date: \_\_\_\_\_

Witness: \_\_\_\_\_ Date: \_\_\_\_\_